

# Financial IL-Literacy Agenda

Welcome

## Assessment of Your Financial Ability

Topics:

### Money management

- Starting Early
- “Pay Yourself First”
- Emergency Fund

### Retirement Planning

- Your company’s 401(k) plan
- Investment options offered by your company
- Where and how you invest

### Knowledge is power

- Watch List - defined
- Identify mutual funds to purchase
- Execute buy sell decisions

## Test – Voice Your Choice

All participants will receive a book and other handouts.